



Latest news from ATP Private Equity Partners

News:

ATP PEP V increases fund size to €1.5bn

We are very pleased to announce that on June 1, 2016 ATP PEP V, was increased from €0.8bn to €1.5bn.

Like its predecessor funds, ATP PEP V K/S will be entirely backed by Denmark's largest pension fund ATP (AUM +€100bn).

Fund V was launched in 2014 and will proceed with the same strategy as ATP PEP Funds I-IV. The €0.7bn increase allows ATP PEP to continue to invest within the global buyout, venture and distressed segments and to make co-investments with managers in the portfolio.

ATP PEP's primary geographic focus will continue to be Europe and North America combined with select opportunities in other geographies.

2016

ATP Private Equity Partners

**ATP PEP V
Increases Fund Size**

To

EUR 1,500,000,000

A private equity fund of funds

Copenhagen New York

atp pep=

Recent Recognition: ATP PEP – the Most Consistent Fund of Funds

ATP PEP has over the last years been recognized as the Most Consistent Performing Fund of Funds Manager in The Preqin Global Private Equity Report. The latest report from Q1 2016 is based on 84 firms and 884 funds fulfilling the selection criteria. Four of ATP PEP's funds now rank in the top quartile.

Torben Vangstrup: "We are very proud of those recognitions as we are up against very experienced and long term players in the industry. Great team work, and a disciplined investment process combined with strong relationships with ATP and our portfolio of General Partners, is in my mind the drivers behind this."

preqin

*ATP PEP
The Most
Consistent
Performing F-O-F
Manager*

2016/2015

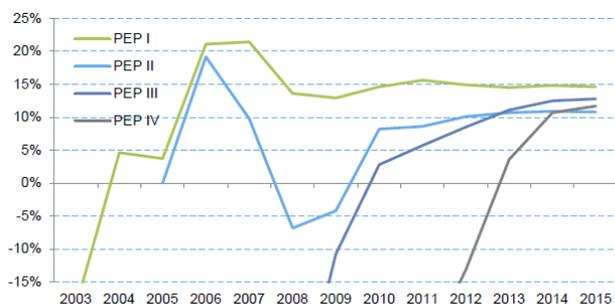
Investment performance: ATP PEP returns €343m in 2015

2015 was a good year for ATP PEP, achieving a combined result of €343m, corresponding to 11,8% net return on assets for 2015.

The portfolio has seen a continued high level of exits, and as a result ATP PEP has received a net cash flow from the portfolio totaling €289m for 2015.

Since 2003 ATP PEP's buyout portfolio has realized 469 companies with an average gross multiple of 2.5x.

IRR for ATP PEP funds

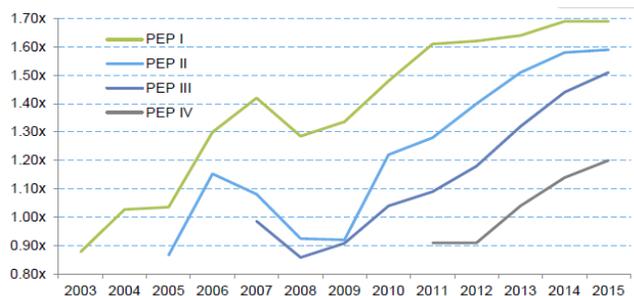


ATP PEP I, raised in 2003 with a commitment of €1bn from ATP, achieved a net return of 7.8% for 2015, bringing the IRR since inception to 14.6%. ATP PEP I distributed further €100m in 2015, increasing total distributions since inception to €1.46bn, equivalent to 152% of total capital paid in.

ATP PEP II, raised in 2005 with a commitment of €1.5bn from ATP, achieved a net return of 9.3% in 2015 bringing the IRR since inception to 10.8%. ATP PEP II distributed further €191m in 2015, increasing total distributions since inception to €1.66bn, equivalent to 109% of total capital paid in.

ATP PEP III, raised in 2007 with a commitment of €1.5bn from ATP, achieved a net return of 14.5% in 2015 bringing the IRR since inception to 12.8%. ATP PEP III distributed further €303m in 2015, increasing total distributions since inception to €1bn, equivalent to 71% of total capital paid in.

TVPI for ATP PEP funds



ATP PEP IV, raised in 2011 with a commitment of €1.4bn from ATP achieved a net return of 12.8% in 2015 bringing the IRR since inception to 11.7%. ATP PEP IV distributed further €69m in 2015, increasing total distributions since inception to €160m, equivalent to 17% of total capital paid in.

ATP PEP V, raised in 2014 with a commitment of €1.5bn from ATP is 57% committed, with 13 % invested per May 31, 2016.

New Additions to our Portfolio:

ATP PEP V (vintage 2014) is 57% committed as of May 31, 2016. Since our last newsletter, ATP PEP has committed to these funds and made the following co-investments.

Funds

INDUSTRIAL GROWTH PARTNERS®

Apr 2016

Industrial Growth Partners is focused exclusively on acquiring middle-market industrial manufacturing businesses.



Mar 2016

Invest Industrial provides industrial solutions and capital to mid-market companies that are leaders in their fields.



Mar 2016

Advent International is one of the world's largest global private equity firms. They focus on buyouts and growth, both in the US and Europe.



Feb 2016

Shamrock Capital Advisors is a US based alternative investment firm, investing in the media, entertainment and communications sectors.



Jan 2016

Index Ventures invests in information technology. The fund targets investments in Europe and the United States.



Nov 2015

Sequoia is a leading venture capital investor backing early stage technology companies.



Aug 2015

Accel-KKR is a leading technology-focused private equity firm, investing in lower middle market software and technology-enabled services companies.



Jul 2015

VMG Partners is a private equity firm that specializes and invests in branded consumer product companies in the lower middle market.



May 2015

TCP is a US based private equity firm focused on growth companies in the branded consumer products and retail space.



Apr 2015

Linzor Capital Partners is a leading pan-regional private equity firm focused on the middle market in Latin America.

Co-investments



May 2016

Ancestry is the largest provider of family history and personal DNA testing. They have more than two million worldwide subscribers across their sites.



May 2016

ADT Security Services is a US corporation that provides residential and small business electronic security.



Jun 2015

Consilio is a global leader in eDiscovery software and services providing an array of solutions designed to assist law firms and corporations involved in investigations.



Apr 2015

One.com is an innovative supplier of web hosting services, established in Denmark in 2002.



Feb 2015

PetSmart is the largest specialty pet retailer of services and solutions for the lifetime needs of pets in the US.



Team News:

Promotion

It was with great pleasure we announced that Jesper Voss Hansen was appointed Partner of ATP PEP in April 2016.

Jesper joined ATP PEP in 2005, initially working out of our Copenhagen office, and has since 2007 been working in our New York office. Jesper has been managing the office since late 2014.

Jesper's hard work and diligence has been very important in our further development of our organization and we congratulate him in his new role.



Jesper Voss Hansen
Partner
Head of ATP PEP NY

New additions

We have welcomed Malene Lindskrone Wilms, Financial Controller, Mads Hurup Hansen, Financial Controller and Tanja Trab, Office Manager, to our team in 2015.



Malene Lindskrone Wilms
Financial Controller
Copenhagen office



Mads Hurup Hansen
Financial Controller
Copenhagen office



Tanja Trab
Office Manager
New York office

Relocation

Mads Harvits has relocated to our New York Office in September 2015.



Mads Harvits
Vice President
New York office



About US

ATP Private Equity Partners (ATP PEP) was founded in 2001 and is one of Europe's largest institutional investors in Private Equity funds. We focus our investing on buyout, venture, and distressed related funds across North America, Europe and select emerging markets. To date, through the management company Private Equity Advisors ApS, ATP PEP has approximately €8,4 billion under management in six different funds: ATP PEP I K/S, ATP PEP II K/S, ATP PEP III K/S, ATP PEP IV K/S, ATP PEP V K/S and ATP PE K/S. ATP PEP has offices in Copenhagen, Denmark and New York City, NY. For more information please visit www.atp-pep.com